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UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

IN RE:)	Chapter 11
)	Judge Eugene R. Wedoff
DURACO PRODUCTS, INC.,)	Case No. 08 B 31353
)	
Debtor.)	

SECOND AMENDED EIGHTEENTH AND FINAL ORDER EXTENDING PRIOR INTERIM ORDERS AUTHORIZING DEBTOR TO (I) USE CASH COLLATERAL, (II) BORROW MONEY, (III) GRANT SECURITY INTERESTS, (IV) ACCORD PRIORITY STATUS AND (V) OBTAIN RELATED RELIEF

This matter coming to be heard for continued hearing on the Debtor's motion for authority to use cash collateral, borrow money, grant security interests, accord priority status and obtain related relief (the "Motion"); the Court having previously entered an Interim Order granting the Motion and Authorizing Debtor To (i) Use Cash Collateral, (ii) Borrow Money, (iii) Grant Security Interests, (iv) Accord Priority Status And (v) Obtain Related Relief ("First Order") on November 26, 2008, and the Court having subsequently entered a Second Interim Order Authorizing Debtor To (i) Use Cash Collateral, (ii) Borrow Money, (iii) Grant Security Interests, (iv) Accord Priority Status And (v) Obtain Related Relief ("Second Order") which expired on January 28, 2009; the Debtor and the Committee of Unsecured Creditors having previously waived claims against Franklin Capital Corporation, as described in the Second Order; the parties having asked the Court to continue the Second Order and the Final Hearing for a further date; the Second Order having been extended from time to time and modified by subsequent Interim Orders; and, and the Court being otherwise fully advised in the premises;

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IT IS HEREBY ORDERED, STIPULATED AND AGREED THAT:

- 1. The Second Order, as extended previously and modified by subsequent Interim Orders, is continued, and shall remain in effect, and each of the Debtor, Kevin Lynch and Michael Lynch shall continue to Comply with the First Order and the Second Order and the extensions of each such Order, and the budget attached hereto as Exhibit A.
- 2. The Second Order as modified by this Order and all subsequent Interim Orders and extended by this Order, shall remain in effect and full force and effect retroactive to November 13, 2009 and are extended and shall, with the Debtor's ability to use cash collateral, expire on November 27, 2009 without further order of Court.
- 3. The Hearing on the Motion is concluded and this is a final order.

CONSENT AS TO FORM AND SUBSTANCE OF THIS ORDER

DURAÇO PRODUCTS, INC.	KEYIN LYNCH	MICHAEL LYNCH
By: ////////////////////////////////////	flan 4m	mill with
	ETERED	a l
	United	es Bankruptov Judge

11/16/09

Order Prepared by:
Scott N. Schreiber (ARDC #6191042)
Shelly A. DeRousse (ARDC #6274798)
Stahl Cowen Crowley Addis LLC
55 W. Monroe St.
Suite 1200
Chicago, IL 60603
312-641-0060 (phone)

312-423-8189 (direct fax)

Here Of Week Of 1/12/2009 11/22/2009 11/25,000.00 155,000.00 0.00 0.00 0.00 125,000.00 19,375.00 12,400.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	\$15,750	15,750.00	0.00	Other Manufacturing costs
reprietary Forecasted Sales (i) 11/15/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 12/200.00 84,475.00 9,000 18,500.00 18,500.00 17,500.00 17,500.00 18,500.00 17,500.00 18,500.00	4	0.00	0.00	Outside Durchases & Certifices
Week Of Week Of Week Of 11/15/2009 11/12/2009 11/12/2009 11/12/2009 11/12/2009 11/12/2009 11/12/2009 11/12/2009 11/12/2009 11/12/2009 11/12/2009 11/12/2009 11/12/2009 11/12/2009 11/12/2009 11/12/2009 11/12/2009 11/12/2009 12/10/00.00 12/10/00.00 12/10/00.00 12/10/00.00 11/10/00.00 11/10/00.00 12/10/00/00.00 12/10/00.00 12/10/00.00 12/10/00.00 12/10/00.00 12/10/00.00 12/10/00.00 12/10/00.00 12/10/00.00 12/10/00/00.00 12/10/00/00 12	\$13,	5,000.00	5,000.00	(i) Health Insurance (BCBS)
Week Of Week Of Week Of 11/15/2009 11/12/2009 11/12/2009 11/12/2009 11/12/2009 11/12/2009 11/12/2009 11/12/2009 11/12/2009 11/12/2009 11/12/2009 11/12/2009 11/12/2009 11/12/2009 11/12/2009 11/12/2009 11/12/2009 11/12/2009 12/10/00.00 12/10/00.00 12/10/00.00 11/16/25	e-10	7 000		Insurance
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Week Of Week Of Week Of 11/15/2009 11/128/2009 11/15/2009 11/15/2009 11/15/2009 11/15/2009 11/15/2009 11/15/2009 11/15/2009 11/15/2009 11/15/2009 11/15/2009 11/15/2009 0.00		0.00	0.00	Rent / Real Estate Tax Escrow
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roprietary Forecasted Sales (i) 11/15/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 11/25,000.00 155,000.00 125,000.00 108,500.00 108,500.00 108,500.00 108,500.00 108,500.00 108,500.00 108,500.00 108,500.00 108,500.00 108,500.00 108,500.00 108,500.00 108,500.00 108,500.00 108,500.00 108,500.00 108,500.00 108,750.00 108,750.00 108,750.00 108,750.00 108,750.00 108,750.00 108,750.00 108,750.00 108,750.00 108,750.00 108,750.00 108,750.00 108,750.00 108,750.00 109,000 108,750.00 108,750.00 109,000 1		0.00	0.00	(i) ComEd
roprietary Forecasted Sales (i) 11/15/2009 11/25/2009 11/25/2009 11/25/2009 11/25/2009 11/25/2009 11/25/2009 11/25/2009 11/25/000.00 155,000.00 108,500.00 18,400.00 19,375.00 11,625.00 10,000.00 11,625.00 11,625.00 11,625.00 11,625.00 11,625.00 11,625.00 11,400.00 12,400.00 13,500.00 13,500.00 13,500.00 13,500.00 13,500.00 13,500.00 13,500.00 13,500.00 13,500.00 13,500.00 13,500.00))		Utilities
Table Tabl		0.00	0.00	Phone/ DSL
Toprietary Forecasted Sales (i) 11/15/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 125,000.00 0.00	320,	8,750.00	17,500.00	Indirect & Supervisory
Week Of Week Of Week Of Troprietary Forecasted Sales (i) 11/15/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 125,000.00 0.00	\$37,	18,500.00	18,500.00	Direct Labor
roprietary Forecasted Sales (i) 11/15/2009 11/25/2009 11/25/2009 11/25/2009 11/25/2009 11/25/2009 11/25/2009 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 127,000.0) 1	0.00	0.00	(iii) Corrugated
roprietary Forecasted Sales (i) 11/15/2009 11/25/2009 11/25/2009 11/25/2009 11/25/2009 11/25/2009 11/25/2009 11/25/2009 11/25/2000 125,000.00 125,000.00 125,000.00 108,500.00 10,000.00 11,625.00 10,000.00 12,400.00 19,375.00 10,375.00 10,375.00 10,375.00 10,375.00 10,475.00 10,500.00 10,475.00 10,500.00 10,475.00 10,500.00 10,475.00 10,500.00 11,625.00 11,625.00 11,625.00 11,625.00 11,625.00 12,400.00 12,400.00 19,375.00 11,400.00		0.00	00.00	(ii) Colorant
Toprietary Forecasted Sales (i) 11/15/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 125,000.00 0.00	343 ,	28,500.00	14,800.00	(i) Resin
Til/15/2009 Til/21/2009 Til/21/2009 Til/21/2009 Til/21/2009 Til/21/2009 Til/21/2009 Til/21/2009 Til/21/2009 Til/25,000.00 Til/25,000 Til/	9			Raw Material
roprietary Forecasted Sales (i) 11/15/2009 11/25/2009 11/25/2009 11/25/2009 11/25/2009 11/25/2009 11/25/2000 0.00 0.00 125,000.00 125,000.00 125,000.00 12,500.00 11,625.00 19,375.00 12,400.00 19,375.00 19,375.00 24,025.00 68,125.00 84,475.00				Cost of Sales Proprietary
roprietary Forecasted Sales (i) 11/15/2009 11/25/2009 11/25/2009 11/25/2009 11/25/2009 11/25/2000 0.00 0.00 125,000.00 125,000.00 12,000.00 12,400.00 19,375.00 19,375.00 19,375.00 24,025.00 68,125.00 84,475.00	\$152,	84,475.00	68,125.00	Net Funds Available
Toprietary Forecasted Sales (i) 11/15/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 125,000.00 0.0	\$152,600	84,475.00	68,125.00	Net Proprietary Sales
Week Of Week Of Week Of The We	\$43,	24,025.00	19,375.00	
roprietary Forecasted Sales (i) 11/15/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 11/22/2009 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00 125,000.00	\$22,400	12,400.00	10,000.00	Franklin - Estimated Accrued Fees (ii)
Week Of Type W	\$21,	11,625.00	9,375.00	Less: Freight
Week Of Week Of 2 Week Of	\$196,	108,500.00	87,500.00	Receivable Line of Credit
11/15/2009 11/22/2009 125,000.00 155,000.00 0.00 0.00	\$280,	155,000.00	125,000.00	ı
11/15/2009 11/22/2009 125,000.00 155,000.00		0.00	0.00	Intercompany Sales
11/22/2000	\$280,	155,000.00	125,000.00	Net Proprietary Forecasted Sales (i)
	11/28/200		11/15/2000	

(ii) Franklin estimates the Franklin Estimated Accrued Fees to be an approximate 8%. The above Franklin Estimated Accrued Fees are strictly an estimate and the above amount is not a true reflection on weekly ca (iii) Cost of Sales Proprietary reflects significant cost reductions implemented by the debtor.	(i) Net Proprietary Forecasted Sales are stronger than historical sales (CY 2008) due to existing new house account's	Ī		Querrey & Harold, Ltd	Stahl Cowen	Arnstein & Lehr LLP	Less: US Trustees Office	Net Profit —	Cost of Sales Proprietary (iii)
Accrued Fees to be the and the above an ant cost reductions	ger than historical	1,950.00	3,875.00	0.00	0.00	0.00	3,875.00	5,825.00	62,300.00
e an approximate mount is not a true implemented by	sales (CY 2008) d	1,475.00	0.00	0.00	0.00	0.00	0.00	1,475.00	83,000.00
ue to existing back orders and 8%. The above Franklin reflection on weekly cash flow he debtor.	\$3,425	\$3,875	\$0	\$0	\$0	\$3,875	\$7,300	\$145,300	